

# Cost Segregation Feasibility Questionnaire



Please provide the following information for each property you wish to be considered for a Cost Segregation study. When complete, please send this information to your CSSI contact whose information is at the bottom of the page.

Type of Analysis:  Existing Building  New Purchase  New Construction  
 Renovation  Addition  Abandonment  Leasehold Improvement

Client Name \_\_\_\_\_ Phone \_\_\_\_\_

Building Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Name of entity owning building: \_\_\_\_\_

Has a depreciation schedule been prepared for the building?  Yes  No - If Yes, please attach a copy.

Date placed in service for tax purposes: \_\_\_\_\_

Total capitalized cost (or estimated cost if not completed, excluding land): \_\_\_\_\_

Property Type (retail, office, manufacturing, bank, hotel, etc.): \_\_\_\_\_

Was the building purchased or constructed? \_\_\_\_\_ # of stories: \_\_\_\_\_

Building Square Footage \_\_\_\_\_ Site acreage/footage \_\_\_\_\_ Addition \_\_\_\_\_

Does building include parking? type/size/# of spaces: \_\_\_\_\_

Has any of the building or land cost been segregated into 5-, 7-, or 15-year life classes?  Yes  No

Federal income tax bracket for owner(s) \_\_\_\_\_%

Interest rate to use in net present value calculation (mortgage interest rate or owners cost of capital):  
 Fixed  Variable

Does the owner plan to sell the building in the next five years?  Yes  No - If Yes, when? \_\_\_\_\_

If additional depreciation is generated, will you be able to benefit from it in the current year or the foreseeable future?  
 Yes  No

Was the building acquired as part of a 1031 exchange?  Yes  No

Does the owner occupy the building?  Yes  No

Tax filing month and year of application:  March  April  September  October / 20\_\_\_\_\_